

SWOJAS FOODS LIMITED

(Formerly Known as Swojas Energy Foods Limited)

Registered Office - Block A, Office No. 1004, Mondeal Heights, Nr. Panchratna Party Plot, S. G. Highway, Ahmedabad- 380051, Gujarat, India

Email: swojasenergyfoodsltd@gmail.com, Contact no. 079 45858681, website: www.sefl.co.in

CIN: L46201GJ1993PLC172447

Date: 10.02.2026

To,
The Listing Department,
Bombay Stock Exchange Limited
Phiroz Jeejeebhoy Tower,
Dalal Street, Mumbai-400023

Sub: Outcome of Board Meeting held today on Tuesday, February 10, 2026 and Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015

Ref: BSE Script Code 530217, ISIN: INE295B01016

Pursuant to Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), as amended from time to time, we wish to inform you that the Board of Directors of Swojas Foods Limited (Formerly Known as Swojas Energy Foods Limited) (“the Company”) at their meeting held today i.e. Tuesday, February 10, 2026, have, inter-alia, considered and approved the following matters:

1. Approved the Unaudited Financial Results (Standalone) of the Company for the quarter and nine months ended 31st December, 2025, as recommended by the Audit Committee.

Further, Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, a copy of the Unaudited Financial Results (Standalone) of the Company for the quarter and nine months ended 31st December, 2025 along with the Limited Review Report is enclosed herewith

Integrated filing (Financials) pursuant to the SEBI circular no SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated December 31, 2024, will be submitted separately in XBRL format in accordance with relevant circulars issued by the stock exchanges.

The Board Meeting commenced at 12:35 PM IST and concluded at 01:45 PM IST

Please note that in terms of the Company's Code of Conduct for Prohibition of Insider Trading and pursuant to Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, as amended, the trading window for trading in securities of the Company will continue till 48 hours after the declaration of the Unaudited Financial Results for the quarter and nine months ended December 31, 2025.

Kindly consider this and take on record as a requisite disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time.

The above information will be made available on the website of the company www.sefl.co.in.

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Kindly take the same on your good record and disseminate the same on your website.

We request you to take the above information on record.

Thanking You,

Yours faithfully

**For, SWOJAS FOODS LIMITED
(Formerly Known as Swojas Energy Foods Limited)**

**PARTHRAJSINH HARSHADSINH RANA
MANAGING DIRECTOR AND CFO
DIN: 06422789**

Encl. as above

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STATEMENT OF UN-AUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED ON DECEMBER 31, 2025

(Rs. in lacs except Earning per Share Data)

Sr No	Particulars	Quarter ended	Quarter ended	Quarter ended	Nine Months	Nine Months	For the year ended
		December 31, 2025	September 30, 2025	December 31, 2024	ended December 31, 2025 (Year to date for Current Period)	ended December 31, 2024 (Year to date for Previous Period)	
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
1	Revenue From Operations						
	(a) Revenue from Operations	3323.64	3525.29	3607.39	9991.29	4390.28	7177.41
	(b) Other Income	0.00	0.00	4.49	3.25	11.37	33.82
	Total Income (Net)	3323.63	3525.29	3611.88	9994.54	4401.65	7211.23
2	Expenses						
	a. Cost of Materials Consumed	0.00	0.00	0.00	0.00	0.00	0.00
	b. Purchases of Stock-in-trade	4263.40	3894.84	3257.13	11354.90	4296.45	7153.15
	c. Changes in inventories of Stock-in-Trade	-1083.56	-432.63	57.44	(1,629.46)	(247.33)	(388.08)
	d. Employee benefits expenses	5.11	3.85	2.35	11.31	3.53	7.01
	e. Finance Cost	0.00	0.00	3.17	2.25	3.17	9.01
	f. Depreciation and Amortization Expenses	0.08	0.08	0.00	0.20	0.00	0.00
	g. Other Expenses	72.02	11.71	8.76	110.43	18.04	32.18
	Total Expenses	3257.04	3477.84	3328.85	9849.62	4073.86	6813.27
3	Profit/(Loss) before Exceptional and Extraordinary items and tax (1-2)	66.59	47.44	283.03	144.91	327.79	397.96
4	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
5	Profit/(Loss) before Extraordinary items and tax (3-4)	66.59	47.44	283.03	144.91	327.79	397.96
6	Extraordinary Items	0.00	0.00	0.00	0.00	0.00	0.00
7	Profit Before Tax (5-6)	66.59	47.44	283.03	144.91	327.79	397.96
8	Tax Expenses						
	(a) Current Tax	16.77	10.97	81.84	36.50	95.69	112.17
	(b) Deferred Tax	0.00	0.00	0.00	0.00	0.00	0.00
	(c) Prior period Income Tax Expense (Short / Excess)	13.99	0.00	0.00	13.99	0.00	0.00
	Total Tax Expenses	30.75	10.97	81.84	50.48	95.69	112.17
9	Net Profit/(Loss) for the period from continuing Operations (7-8)	35.84	36.47	201.19	94.43	232.10	285.79
10	Profit (Loss) from Discontinuing operations before Tax	0.00	0.00	0.00	0.00	0.00	0.00
11	Tax Expenses of Discontinuing Operations	0.00	0.00	0.00	0.00	0.00	0.00
12	Net Profit/(Loss) from Discontinuing operations after Tax (10-11)	0.00	0.00	0.00	0.00	0.00	0.00
13	Share of Profit (Loss) of associates and Joint Ventures accounted for using equity method	0.00	0.00	0.00	0.00	0.00	0.00
14	Net Profit (Loss) for the period (9+12+13)	35.84	36.47	201.19	94.43	232.10	285.79
15	Other comprehensive income, net of income tax						
	a) i) Amount of item that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0.00
	ii) Income tax relating to items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0.00
	b) i) item that will be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0.00
	ii) income tax relating to items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0.00
	Total other comprehensive income, net of income tax	0.00	0.00	0.00	0.00	0.00	0.00
16	Total Comprehensive income for the period	35.84	36.47	201.19	94.43	232.10	285.79
17	Details of equity share capital						
	Paid-up Equity Share Capital	3096.27	3096.27	3096.27	3096.27	3096.27	3096.27
	Face Value of Equity Share Capital	10.00	10.00	10.00	10.00	10.00	10.00
18	Details of debt securities						
	Paid -Up Debt capital	0.00	0.00	0.00	0.00	0.00	0.00
	Face value of debt Securities	0.00	0.00	0.00	0.00	0.00	0.00
19	Reserve excluding revaluation reserves as per balance sheet of previous accounting year	0.00	0.00	0.00	0.00	0.00	(2,455.66)
20	Debenture Redemption reserve	0.00	0.00	0.00	0.00	0.00	0.00
21	Earning per Share						
i	Earning per Share for Continuing Operations						
	Basic Earning (Loss) per share from Continuing operations	0.12	0.12	0.65	0.30	0.75	0.92
	Diluted Earning (Loss) per share from Continuing operations	0.12	0.12	0.65	0.30	0.75	0.92
ii	Earning per Share for discontinuing Operations						
	Basic Earning (Loss) per share from discontinuing operations	0.00	0.00	0.00	0.00	0.00	0.00
	Diluted Earning (Loss) per share from discontinuing operations	0.00	0.00	0.00	0.00	0.00	0.00
iii	Earnings per Equity Share						
	Basic Earning (Loss) per share from Continuing and discontinuing operations	0.12	0.12	0.65	0.30	0.75	0.92
	Diluted Earning (Loss) per share from Continuing and discontinuing operations	0.12	0.12	0.65	0.30	0.75	0.92

Note:	
1	The above un-audited financial results were reviewed by the Audit Committee and approved by the Board of Directors in their meeting held on 10th February 2026 .
2	The previous periods figures have been regrouped wherever necessary.
3	The Statutory auditors of the company have carried out a "Limited Review report" of the above results as per Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015.
4	This statements has been prepared in accordance with the Companies (Indian Accounting Standard) Rules,2015 - IND AS prescribed under sec- 133 of the companies Act, 2013 read with the Companies(Indian Accounting Standards) Rules, 2015 as amended by the Companies(Indian Accounting Standards) (Amendment) Rules, 2016 and other recognised accounting practices and policies to the extent applicable and in terms of Regulation 33 of SEBI(Listing Obligation and Disclosure Requirement) Regulations, 2015 .
5	The Company has received an In Principal Approval Order from BSE for issue of 4,84,84,500 warrants convertible into 48484500 equity shares of Rs. 10/- each. And as on 21-01-2026, company has converted 2100000 shares in to equity instrument. There will be no effect of the potential convertble equity instrument on Diluted EPS because exerise price is greater than market price. We have attached an Additional Disclosure for the Statement on Utilisation of proceeds.
6	As per the definition of Reportable segment in Accordance with Ind AS 108 of "Operating Segments", the company has only one reportable segment Hence, separate disclosure for segment reporting is not applicable to the company.

**For and on Behalf of the Board of
SWOJAS FOODS LIMITED**

(Formerly Known as Swojas Energy Foods Limited)

Place: Ahmedabad
Date: 10/02/2026

Parthrajsinh Harshadsinh Rana
(Managing Director & CFO)
DIN:06422789

Limited Review Report

To,
Board of Directors of Swojas Foods Limited

We have reviewed the accompanying statement of unaudited financial results of **SWOJAS FOODS LIMITED** (Formerly Known as *Swojas Energy Foods Limited*) for the quarter ended 31st December 2025 which are included in the accompanying "Statement of Unaudited Financial Result for Quarter ended December 31, 2025" together with relevant notes thereon. The statement has been prepared by company pursuant to regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

The statement is the responsibility of the company's management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Ind AS 34 "Interim Financial Reporting (Ind As 34), prescribed under section 133 of the companies act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the statement based on our review.

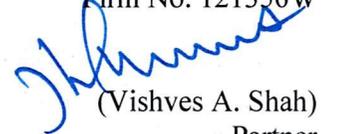
We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the ICAI. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of Interim Financial information consists of making inquiries, primarily of people responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an Audit. Accordingly, we do not express an Audit opinion.

Based on our review conducted as above, nothing with relevant attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind As') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Date : 10/02/2026
Place : Ahmedabad



For, **VSSB & Associates**
Chartered Accountants
Firm No. 121356W


(Vishves A. Shah)
Partner

M. No. 109944

UDIN: 26109944MXOGQP7275

Certificate regarding Utilization of IPO Proceeds

At the request of **SWOJAS FOODS LIMITED** (CIN: L46201GJ1993PLC172447), having its registered & Corporate Office at Block A, Office No. 1004, Mondeel Heights, Nr. Panchratna Party Plot, S. G. Highway, Ahmedabad, Gujarat-380051, India. We, **V S B & Associates**, Chartered Accountants, have examined the books of accounts and relevant records and document of the company produced for our verification in relation to utilization of funds by Preferential issue of convertible Equity Share Warrants ("Warrants")

We certify that the company has received proceeds from Warrants of Rs. 1,071.86 Lakhs till 31/12/2025 and utilization of the same is as follows:-

Sr. No.	Object as disclosed in the Offer Document	Modified Object, if any	Original Allocation	*Modified allocation, if any	Funds received till 31/12/2025 (A)	Funds Utilised till 31/12/2025 (B)	Amount of Deviation/Variation for the quarter according to applicable object	Unutilized Amount (A-B)	Remarks
1	working capital - up to 80% of the proceeds will be utilized for working capital for ensuring that the company is left with sufficient balance to overcome its Short-term and Long-term working capital needs.	Not Applicable	6,399.95	3,429.95	1,071.86	1,025.94	Nil	45.92	
2	General Corporate Purposes: up to 20% of the proceeds will be utilized for general corporate purposes, which includes, inter alia, meeting ongoing general corporate exigencies and contingencies, expenses of the Company as applicable in such manner and proportion as may be decided by the Board from time to time, and/or any other general purposes as may be permissible under applicable laws.	Not Applicable	1,599.99	857.49			Nil		Since some of the warrants offered by the company remained unsubscribed, there is category wise variation between projected allocation of funds and the actual allocation of funds
Total					1,071.86	1,025.94		45.92	

Note: 1. The balance amount, if any, remains invested in short-term fixed deposits or bank balances, pending deployment for approved purposes.

Note: 2. The Company confirms that the utilisation is in accordance with the objects stated in the offer documents/resolutions passed for the issue of Equity Shares. Utilisation has been reviewed by the Audit Committee.

*Note: 3 Only 25% of the warrant issue price has been received i.e. INR 10,71,86,062.50 and the balance 75% of the Warrant Issue Price shall be payable by the Warrant Holder at the time of exercising the Warrants.

The Company has originally issued 4,84,84,500 Convertible Equity Warrants of face value of INR 10/- each at a price of INR 16.50/- each [including a premium of INR 6.50/- per Warrant] aggregating upto INR 79,99,94,250/-

However, Investors has subscribed for 2,59,84,500 each Warrant convertible into 1 Equity Share of the Face Value of Rs. 10/- each on a preferential basis, for cash, at an Issue Price of Rs. 16.50/- each [including a premium of INR 6.50/- per Warrant aggregating to an amount of INR 42,87,44,250/-].

For, **V S B & Associates**
Chartered Accountants
Firm No. 121356W

(Vishves A. Shah)
Partner
M. No. 109944
UDIN: 26109944U2B8EE6683

Date: 10/02/2026
Place: Ahmedabad

